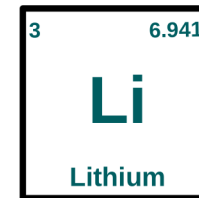




# Q2 METALS CORP.

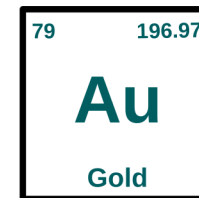
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[Q2METALS.COM](https://www.Q2METALS.COM)



**Mia Lithium Property**  
**Stellar Lithium Property**

James Bay Region  
Quebec, Canada



**Big Hill Gold Project**

Warwick Texas Goldfields  
Queensland, Australia

# Forward-Looking Statement



This presentation contains certain forward-looking statements that reflect the current views and/or expectations of Q2 Metals Corp. (the “Company” or “Q2”) with respect to its business and future events including statements regarding its exploration plans and the Company’s expectations respecting future exploration results, the markets for the minerals underlying the Company’s projects, and growth strategies. Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the markets in which the Company operates. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: the inherent risks involved in the exploration and development of mineral properties, the uncertainties involved in interpreting drill results and other exploration data, the uncertainties respecting historical resource estimates, the potential for delays in exploration or development activities, the geology, grade and continuity of mineral deposits, the possibility that future exploration, development or mining results will not be consistent with the Company’s expectations, accidents, equipment breakdowns, title and permitting matters, labour disputes or other unanticipated difficulties with or interruptions in operations, fluctuating metal prices, unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and regulatory restrictions, including environmental regulatory restrictions. These risks, as well as others, including those set forth in the Company’s filings with Canadian securities regulators, could cause actual results and events to vary significantly. Accordingly, readers should not place undue reliance on forward-looking statements and information. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

The scientific and technical information in this presentation has been reviewed by the following non-independent qualified persons (as defined in NI 43-101): (a) in respect of the Quebec Canada Mia Property, Neil McCallum P. Geol., who is the Vice President Exploration and a Director of the Company; and (b) the Queensland Australia Big Hill & Titan Projects, Paul Habermann MAIG, who is an independent consultant to the Company.

Mineral resources which are not mineral reserves do not have demonstrated economic viability. With respect to “indicated mineral resource” and “inferred mineral resource”, there is a great amount of uncertainty as to their existence and a great uncertainty as to their economic and legal feasibility. It cannot be assumed that all or any part of a “measured mineral resource”, “indicated mineral resource” or “inferred mineral resource” will ever be upgraded to a higher category.

## Cautionary Note to US Investors Regarding Resource Estimates

The terms “mineral resource”, “measured mineral resource”, “indicated mineral resource”, “inferred mineral resource” used herein are Canadian mining terms used in accordance with NI 43-101 under the guidelines set out in the Canadian Institute of Mining and Metallurgy and Petroleum (the “CIM”) Standards on Mineral Resources and Mineral Reserves, adopted by the CIM Council, as may be amended from time to time. These definitions differ from the definitions in the United States Securities & Exchange Commission (“SEC”) Industry Guide 7. In the United States, a mineral reserve is defined as a part of a mineral deposit which could be economically and legally extracted or produced at the time the mineral reserve determination is made. While the terms “mineral resource”, “measured mineral resource”, “indicated mineral resource”, and “inferred mineral resource” are recognized and required by Canadian regulations, they are not defined terms under standards in the United States and normally are not permitted to be used in reports and registration statements filed with the SEC. As such, information contained herein concerning descriptions of mineralization and resources under Canadian standards may not be comparable to similar information made public by U.S. companies in SEC filings. Accordingly, information herein containing descriptions of our mineral deposits may not be comparable to similar information made public by US companies subject to the reporting and disclosure requirements under US federal securities laws and the rules and regulations thereunder.

## Third-Party Information

Where this presentation quotes any information or statistics from any external source, it should not be interpreted that the Company has adopted or endorsed such information or statistics as being accurate. Some of the information presented herein, including scientific and technical information on third-party projects, is based on or derived from statements by third parties, has not been independently verified by or on behalf of the Company and the Company makes no representation or warranty, express or implied, respecting the accuracy or completeness of such information or any other information or opinions contained herein, for any purpose whatsoever. References to third-party projects herein are for illustrative purposes only and are not necessarily indicative of the exploration potential, extent or nature of mineralization, or potential future results of the Company’s projects.

# Q2 TEAM



**ALICIA MILNE**  
CEO, President & Director

20+ years as a legal professional and a specialist in securities and corporate administration of public companies

Experience with various companies listed on the NYSE, TSE and TSX Venture Exchange



**JODY BELLEFLEUR**  
CPA, CGA, B.Com  
CFO, Director

Over 25+ years as a corporate accountant and for the last 15 years has focused solely on public companies

Responsible for all aspects of financial reporting for Q2



**NEIL MCCALLUM**  
VP Exploration, Director

Professional geologist with over 18 years of experience in North America

Involved in the identification and acquisition of early-stage lithium projects for 7+ years across North America

In 2016, Mr. McCallum identified and staked the Corvette property (now owned by Patriot Battery Metals)



**KEVIN BOTTOMLEY**  
Director

Accomplished capital markets advisor, successfully raising over \$100M over the span of 15 years

Has served in many senior roles including directorship and executive management roles and has been instrumental in the launch of several publicly listed companies



**LEO POWER**  
BA,MBA,MOGS, ICD.D  
Director

Established businessman in Newfoundland and Labrador

Holds an Executive MBA (Joint Kellogg-Schulich), and a Masters of Oil and Gas Studies (Memorial University, NL)



**SIMON COHN**  
Director

Mining Engineer with over 25 years of experience in the natural resources sector

Director and Co-founder of Mining Projects Accelerator (MPX), an Australian project generator focused on the identification, development and commercialization of mining and minerals projects



**JASON MCBRIDE**  
Corporate Communications

10+ years of experience in communications and marketing for publicly traded and private sector companies

Managed multi-million-dollar accounts , assisted in capital raises resulting in oversubscribed non-brokered financings, and engaged with stakeholders through a diversity of roles

# Share Structure

\*As of March 15 2023



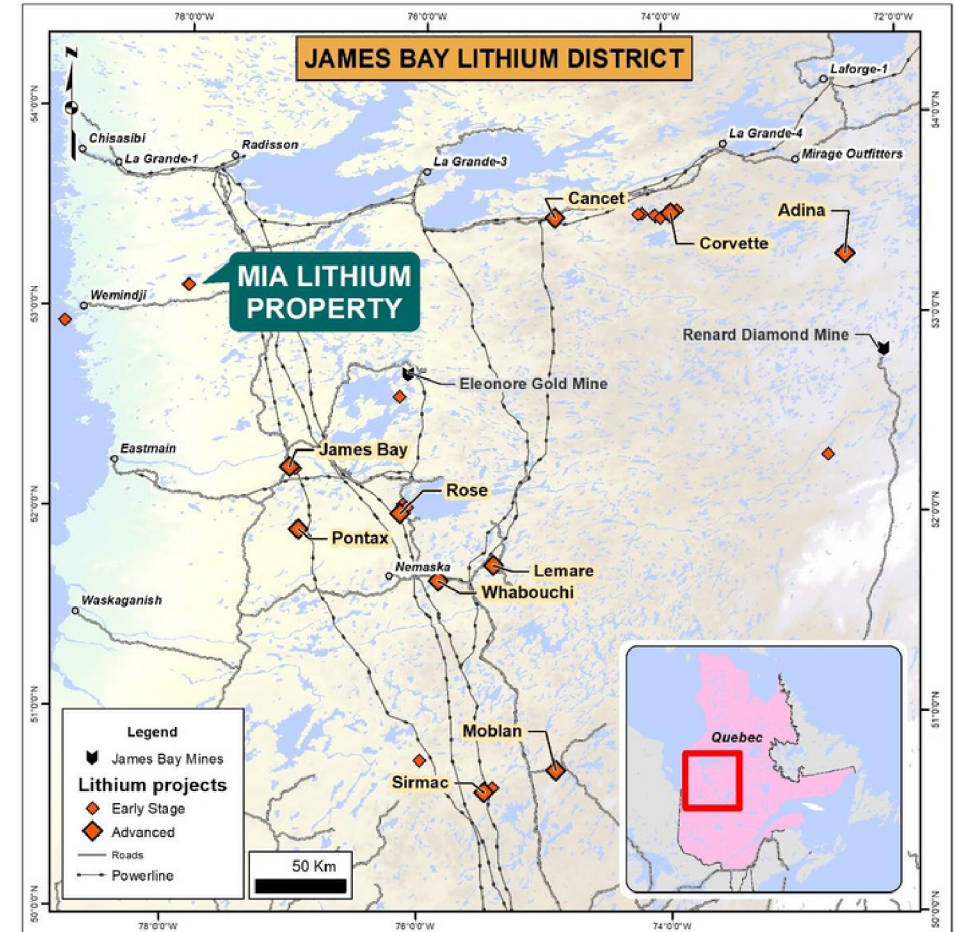
|                                          |             |
|------------------------------------------|-------------|
| Share Price                              | \$0.77      |
| Shares Issued and Outstanding            | 75,808,893  |
| Stock Options                            | 7,234,287   |
| Mia Option Shares (Issuing June 1, 2023) | 6,500,000   |
| Warrants                                 | 25,592,333  |
| Fully Diluted                            | 115,135,513 |

**Q2 Metals is fully funded after closing its \$10.25 million financing on February 23, 2023**



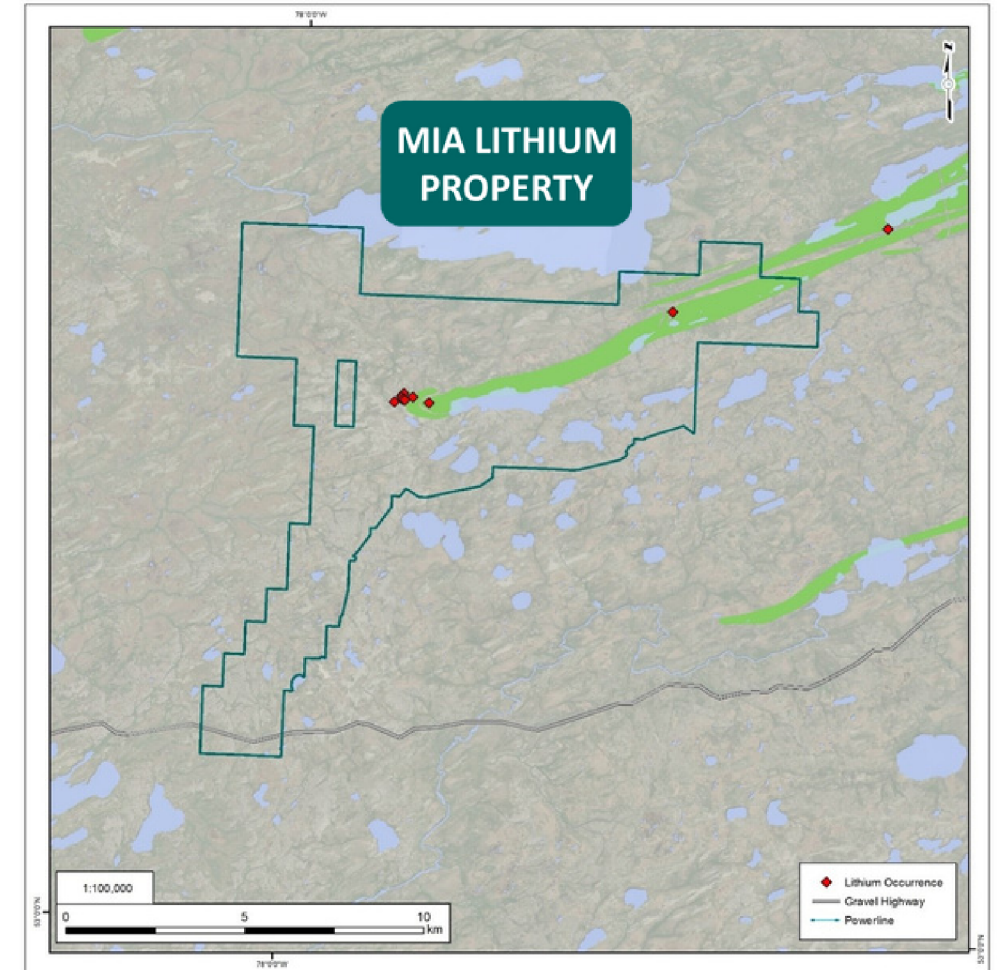
# Mia Lithium Property

- **Quebec** is a highly supportive provincial government, including direct project investments.
- **Major discoveries** in the region are transforming the James Bay region into a world class lithium jurisdiction:
  - Allkem (James Bay Project)
  - Vision Lithium (Sirmac Project)
  - Sayona (MoblanProject)
  - Patriot Battery Metals (Corvette Project)
- **Never explored** specifically for Lithium. Historically explored for gold and base metals.
- **Key Dates:** Field program targeted for May 2023 and drill program July 2023.

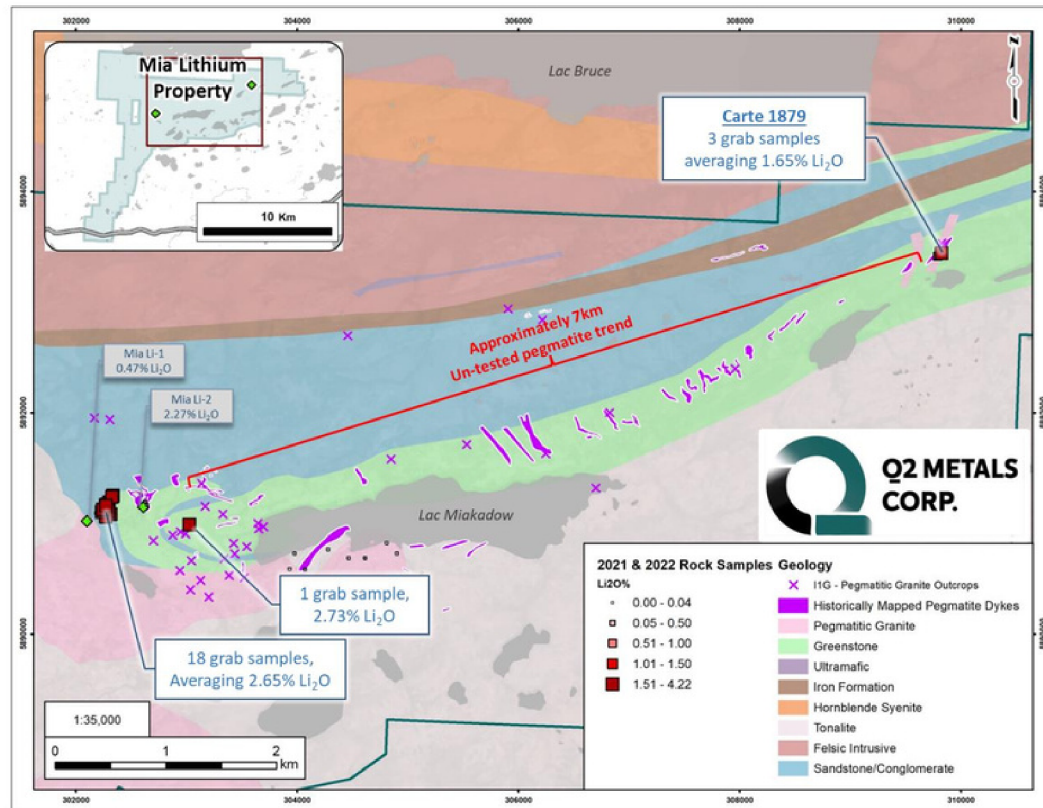


# Mia Lithium Property - Location

- **171 mineral claims** comprising 86km<sup>2</sup>. Located 62 km east of Wemindji Community in the Eeyou Istchee Territory, James Bay, Quebec.
- **Hosted by** the spodumene-bearing Vieux Comptoir-3 granitic unit – same mapped rock type as Patriot Battery Metals Corvette discovery.
- **Located within** a greenstone belt and host to three historically documented lithium pegmatite occurrences in the prolific James Bay region of Quebec.
- **Geologic setting** is highly prospective for additional lithium, cesium, tantalum (LCT) pegmatites.



# Mia Lithium Property - Mineralization

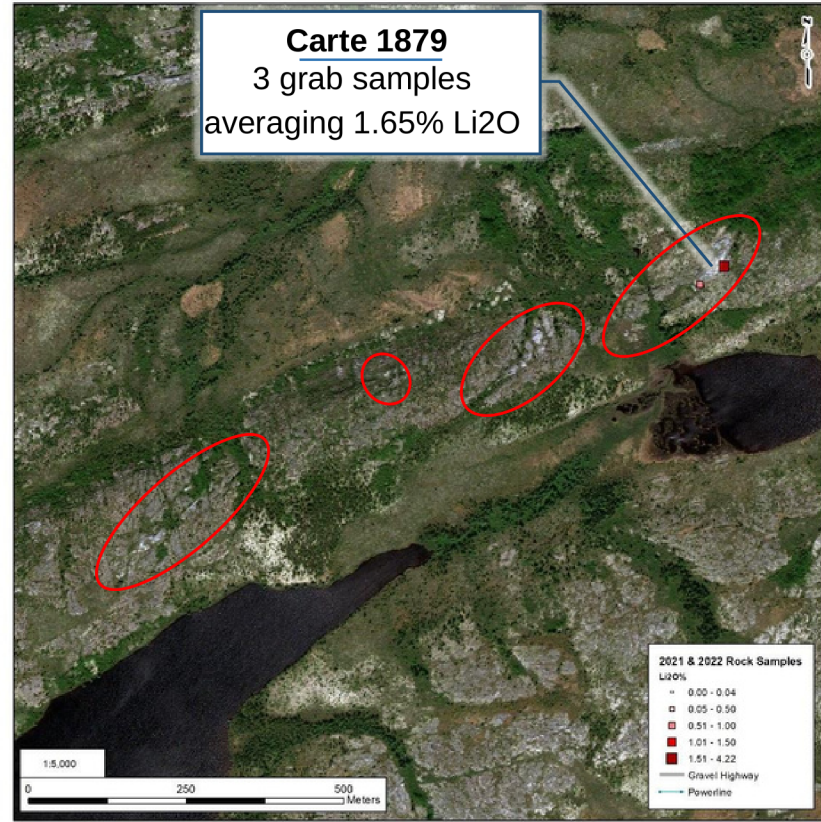
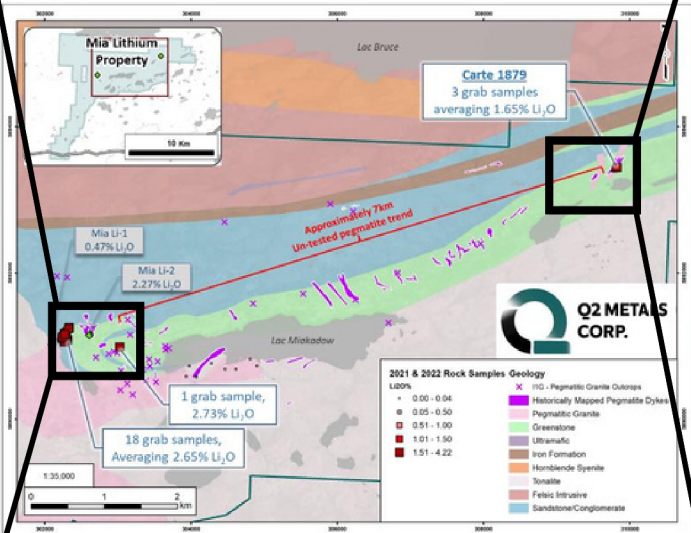
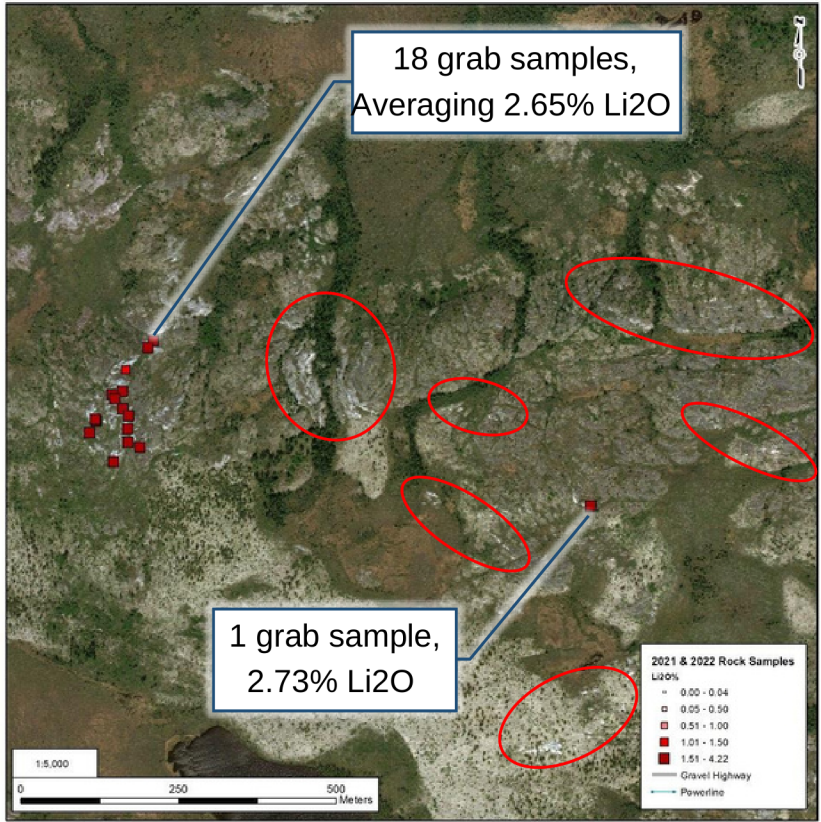


\*All samples supplied by property vendor

- **Lithium mineral showings** located ~10 km from nearest highway.
- **18 outcrop grab samples** (from 2021 and 2022) confirm the Mia Li-1 occurrence with results averaging 2.65%  $\text{Li}_2\text{O}$ .
- **3 outcrop grab samples** from 2022 confirm the spodumene observations at the Carte 1879 occurrence with results averaging 1.65%  $\text{Li}_2\text{O}$ .
- **A trend of approximately 7 km** of unsampled pegmatite between the two mineralized occurrences is highlighted as a significant area to be followed up in 2023.



# Potential Exploration Upside

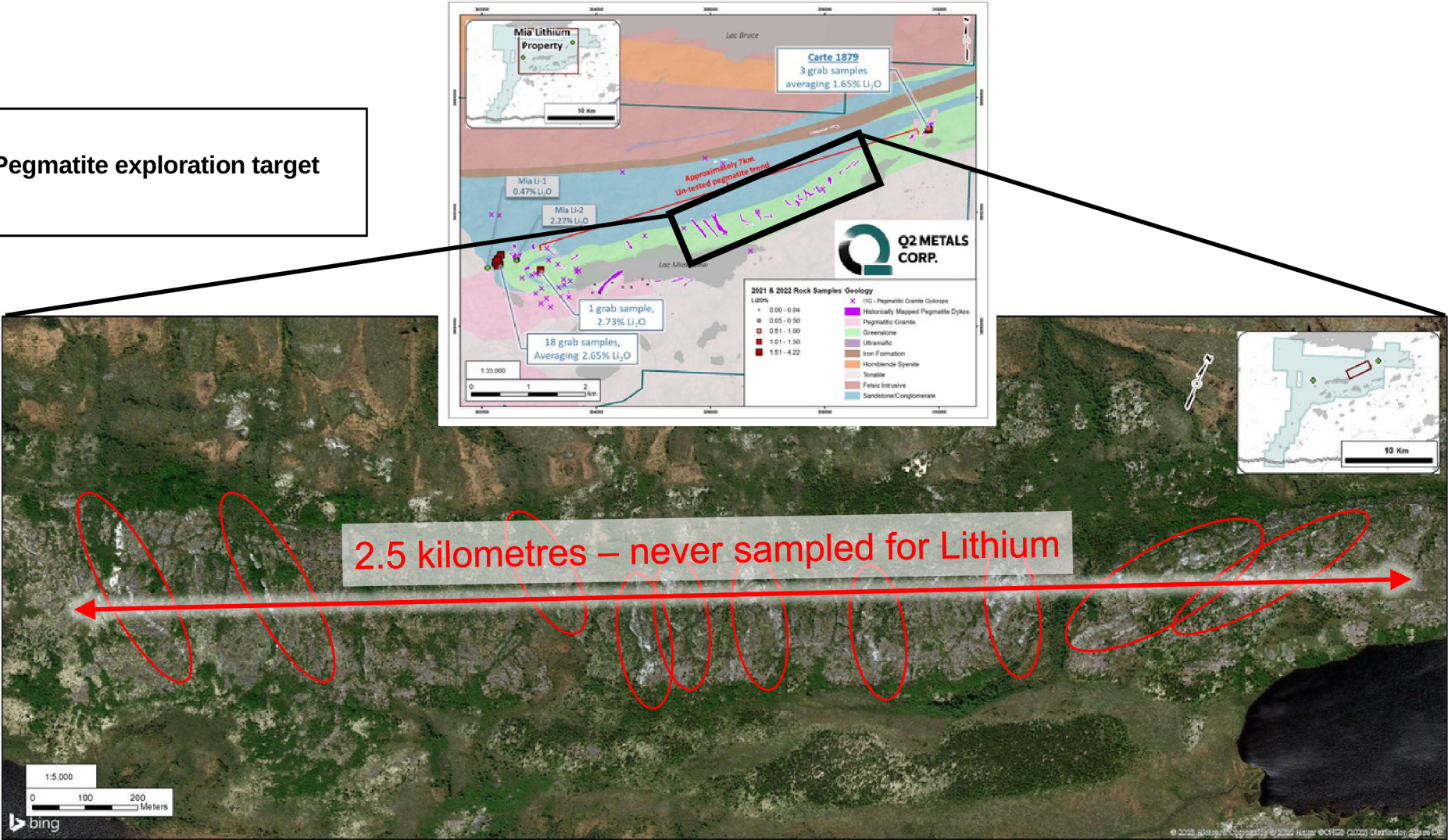


Pegmatite exploration target



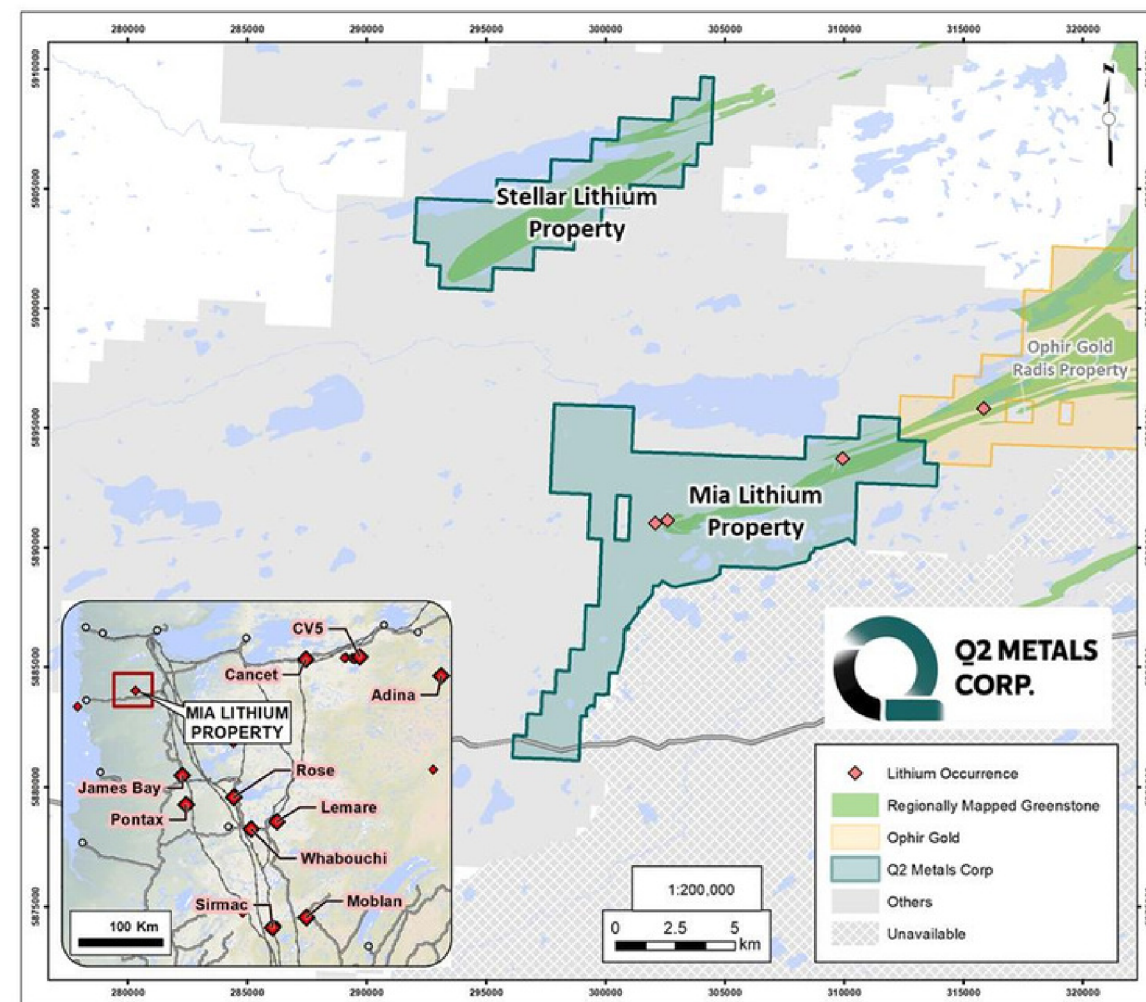
# Potential Exploration Upside

 Pegmatite exploration target



# Stellar Lithium Property

- 77 claims totaling **3,972 hectares** approximately 6 km north of the flagship Mia Lithium Property.
- Additional property represents a **46% increase to the total size** of Q2's land position in this highly prospective region of a top global mining jurisdiction.
- Contains a strike-length of approximately 13 km of the equivalent **Yasinski Group volcano-sedimentary** (greenstone belt) rocks.
- Potential for **spodumene-bearing pegmatite**, due to the regionally mapped greenstone belt rocks on the property.





# 2023 Exploration Timeline

## March - April:

- Targeting geophysics work at Mia Lithium Property

## June - August

- Surface mapping and rock sampling at Mia and Stellar Lithium property

## July - September

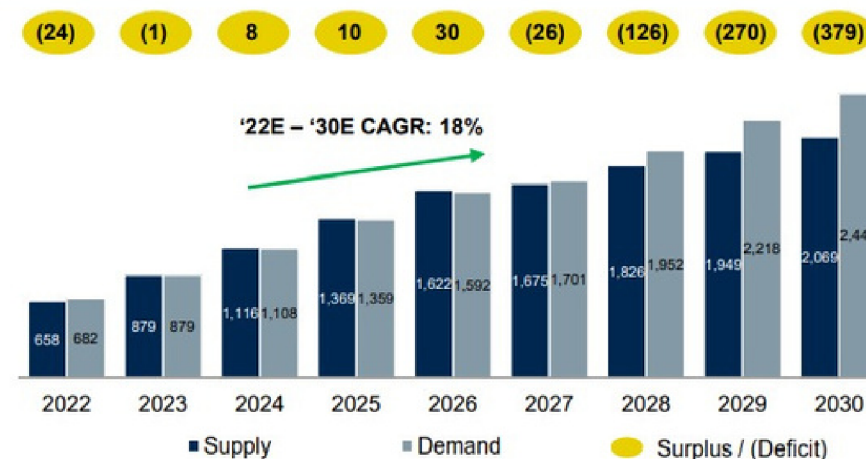
- Inaugural 10,000 m drill program at Mia Lithium Property



# Lithium Commodity Outlook

- **Lithium** is defined as a critical mineral by both the Canadian & US governments with mandate to secure domestic supply.
- Canada and the US entered a **pact to secure critical minerals**, including lithium.
- Canadian Government introduced a new 30% **Critical Mineral Exploration Tax Credit**.
- Key component for **EV batteries and EV penetration** rates is primary determinant of lithium's demand forecasts.
- **25-35%** penetration by CY2030; compared to 8% in CY2021
- **Global deficit** up to 26 kt LCE in 2027, increasing exponentially year over year afterward.

Lithium Supply & Demand Forecast (kt LCE)

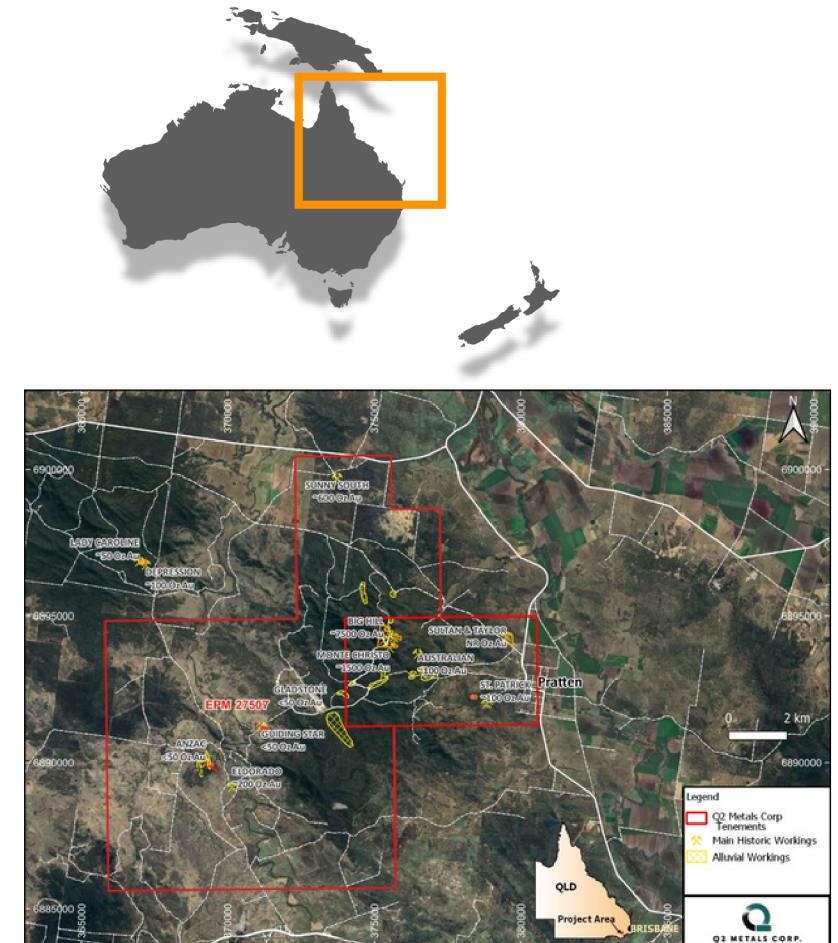


Consensus EV Penetration Rates (%)



## Q2 – Quebec to Queensland

- Acquired in December, 2021 the Big Hill and Titan gold projects located in the historic goldfields of Queensland Australia with a total land position covers 110 km<sup>2</sup> in the Talgai Goldfields of the broader Warwick-Texas District and hosts 54 high-grade historical gold mines.
- 2022 field exploration program: Surface work for drill target identification, sampling and channel cutting. An 11 hole (1,457m) RC drilling program targeted extensions to mineralization below historic underground workings at the Queenslander prospect. Assay results returned moderate grade intercepts across the vein system however did not intersect the higher-grade shoots reported in historical records.
- 2023 exploration: Explore historical workings on both exploration permits. Initial focus on mapping and sampling around the historical workings in EPM 27507 and EPM 18255.





# Contact Info

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